



AG LOAN CHECKLIST



Primary Information:

- Balance Sheets – past three years
- Copy of Driver's License / phone number / email / SSN, for all borrowers, owners, guarantors
- Tax Returns - past three years including all K-1's

Secondary Information:

- Cash Flow Projection for current year
- If a purchase (land, equipment, livestock):
 - Purchase agreement(s)
 - Invoices/details of items being purchased
- Entity/Organizational Documents – (select what is applicable)
Articles of Incorporation, Corporate Resolution, By-Laws, Partnership Agreement, LLC Agreement, Trust Documents, etc.
- Insurance information (property / crop / etc.)
- Marketing Summary (grain, livestock marketing positions/report/statement)
- Other information as requested

This may not be an all inclusive list of required documentation. Review with your banker to ensure you have all required documents.

*Profinium NMLS#402979
All loans are subject to approval.*

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